

Opening a Charity Fund

Over ninety percent of America's wealth is held in complex assets (stock, business interests, real estate, etc.). Yet when fundraising, most charities only ask for cash gifts. A Charity Fund with The Signatry allows a charity to receive gifts in any form. Through a Charity Fund, donors can give all kinds of gifts—cash, real estate, closely held business interests, stock, and mutual funds. The Signatry handles all paperwork, processing, and liquidation, allowing your charity to focus on what it does best—changing lives.



Here's How It Works

1. The donor initiates a gift of any type to the Charity Fund with The Signatry.
2. The gift is liquidated (depending on the type of gift) and cash is placed into the Charity Fund.
3. Gifts can stay in the fund as long as you like, where they can grow in our biblically responsible investment pools.
4. When your charity is ready to draw from the Charity Fund, just log in to thesignatry.com and request a grant.

Benefits of a Charity Fund

- + Tax-deductible.** All gifts given to your Charity Fund are an irrevocable gift to The Signatry by IRS guidelines, and qualify as tax-deductible gifts.
- + No paperwork.** The Signatry takes care of all the receipting and paperwork for the donors. All that's left is for you to tell them thank you!
- + Grow in Investments.** The donor receives a charitable tax-deduction in the year the gift is given, but you can let the gift grow in investments in the Charity Fund as long as you like.
- + IRA Gifts.** Charity Funds are approved for receiving IRA charitable rollover gifts.
- + Easier than a foundation.** A Charity Fund works similarly to a foundation, except that a Charity Fund is free to open and requires no IRS paperwork.

Contact The Signatry at 913-310-0279 or info@thesignatry.com to find out more about opening a Charity Fund.